

Estimated U.S. Coal Port Capacity (mst) - 2021

| Region/Terminal | Port | Estimated Current Capacity | 2021 Coal Exports By Major US Customs District ^{1/} |
|--|---------------------------------|----------------------------------|--|
| East Coast | | | |
| Baltimore, MD: | | | |
| CNX Marine | Port of Baltimore, MD | 16 | |
| Chesapeake Bay Terminal (CSX) | Port of Baltimore, MD | 14 | |
| Tradepoint Atlantic / Sparrows Point * | Port of Baltimore, MD | <u>2</u> | |
| | | 32 | 20 |
| Hampton Roads, VA: | | | |
| Lamberts Point (NS) | Port of Hampton Roads, VA | 48 | |
| Pier IX | Port of Hampton Roads, VA | 16 | |
| Dominion Terminal Associates (DTA) | Port of Hampton Roads, VA | <u>22</u> | |
| | | 86 | 30 |
| Other East Coast: | | | |
| Fairless Hills | Philadelphia, PA | 2 | |
| Shipyards River Terminal | Port of Charleston, SC | 3 | |
| Port of Tampa | Port of Tampa, FL | <u>2</u> | |
| | | 7 | 1 |
| Gulf Coast | | | |
| United Bulk Terminal | Port of New Orleans, LA | 12 | |
| International Marine Terminal | Port of New Orleans, LA | 11 | |
| Convent Marine Terminal | Lower Miss. River, LA | 15 | |
| Burnside Terminal | Lower Miss. River, LA | 8 | |
| McDuffie Terminal | Port of Mobile, AL | 30 | |
| CHIPCO Terminal (Cooper Marine) | Port of Mobile, AL | 1 | |
| Deepwater Terminal | Port of Pasadena, TX | 10 | |
| Port of Houston (HBT) | Port of Houston, TX | 5 | |
| Port of Corpus Christi Bulk Terminal | Port of Corpus Christi, TX | 0 | |
| Other Gulf Coast and Midstream Trans. | | <u>15</u> | |
| | | 107 | 21 |
| Great Lakes | | | |
| Ashtabula Coal Dock | Ashtabula, OH | 7 | (Idled) |
| Sandusky Dock Pier 3 | Sandusky, OH | 7 | |
| Superior Terminal | Lake Superior, WI | 26 | |
| Gateway Terminal | Port of Buffalo, NY | 2 | |
| Other Great Lakes | | <u>1</u> | |
| | | 43 | 3 |
| West Coast & AK | | | |
| Millenium Bulk Terminal (44 mst proposed cap.) | Columbia River, Longview, WA | 0 | |
| Long Beach Port (coal) | Long Beach, CA | 5 | |
| Levin-Richmond Terminal | San Francisco-Richmond, CA | 1 | |
| Stockton Port | Stockton, CA | 2 | |
| Seward Coal Terminal | Seward, AK | <u>2</u> | |
| | | 10 | 10 |
| Non-U.S. | | | |
| Westshore Terminal | Port Metro, British Columbia | 33 | |
| Ridley Terminal | Prince Rupert, British Columbia | 18 | |
| Neptune Bulk Terminal | Port Metro, British Columbia | 20 | |
| Mexican Ports | Guaymas, Lazaro Card., Topo. | <u>5</u> | |
| | | 76 | |
| Total | | 361 | 85 |

Sources: NMA coal export data and analysis of company websites; media reports; John T. Boyd Co. analysis; T. Parker Host; Energy Information Administration; Norfolk Southern Rail; Consol Energy; Kinder Morgan; Platts Coal Trader; Argus Coal; CSX Rail; United Bulk Terminals; Volker Inc; Impala Terminals; Coal Age; S&P Global; Sightline Institute; Alaska Railroad; State of Washington; Millenium Bulk Terminals Longview, LLC; Union Pacific Rail; Oxbow

* Tradepoint Atlantic / Sparrows Point capacity is for all bulk tonnage, not just coal and coke

*As of Oct. 2022

^{1/} U.S. Census Bureau districts